

Energy Outlook and Growth Capital Investing

Hosted by:

GE Capital, Equity and GE Energy Financial Services

Date: December 3, 2009
Location: New York Academy of Sciences
Address: 7 World Trade Center, 40th Floor, New York, NY

Agenda:

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| 12:00 – 12:30PM | Registration and Light Lunch |
| 12:30 – 12:40PM | Opening Remarks <ul style="list-style-type: none">• Welcome: Michael Donnelly: MD & Energy Leader, GE Capital, Equity• GE Capital, Equity: Sherwood Dodge: President & CEO, GE Capital, Equity• GE Energy Financial Services: Kevin Walsh: MD, Power & Renewable Energy, GE Energy Financial Services |
| 12:40 – 1:10PM | GE Water & Process Technologies <ul style="list-style-type: none">• Heiner Markhoff: President & CEO, GE Water & Process Technologies |
| 1:10 – 1:40PM | GE Energy Financial Services and the Renewable Energy Markets <ul style="list-style-type: none">• Kevin Walsh: MD, Power & Renewable Energy, GE Energy Financial Services |
| 1:40 – 2:30PM | Capital Formation Strategies for Enterprises in the Energy Sector <ul style="list-style-type: none">• Moderator: Jeffrey McDermott: Managing Partner, Greentech Capital Advisors<ul style="list-style-type: none">• Parker Weil: MD, Co-Head of Americas Energy & Power, Head of Americas Clean Energy Group, Bank of America Merrill Lynch• Jeffrey Lipton: MD & Head of North American Clean Technology Group, Jefferies & Company• Eric Belman: BD Leader, GE Energy, Power & Water• Phil Deutch: Managing Partner, NGP Energy Technology Partners• Kevin Skillern: MD & Venture Capital Leader, GE Energy Financial Services |
| 2:30 – 2:45PM | Break |
| 2:45 – 3:15PM | GE's Renewables Business and Market Perspectives <ul style="list-style-type: none">• Matthew Guyette: GE Renewables Platform Leader |
| 3:15 – 3:45PM | TPI Composites and Wind Industry Challenges <ul style="list-style-type: none">• Steven Lockard: President & CEO, TPI Composites, Inc. |
| 3:45 – 4:15PM | Offshore Oil & Gas and GE's Business <ul style="list-style-type: none">• Manuel Terranova: Sr. Vice President Subsea Platform, GE Oil & Gas |
| 4:15 – 6:00PM | Cocktails, Hors D'oeuvres and Networking |

