

GE Capital Equity

Tap into GE's commercial network,
industry expertise, operational excellence
and capital resources.

Equity:

GE Capital, Equity is GE's private equity investment group and invests in growth companies, buyouts and special situations. Our close linkage to GE's and GE Capital's operating business augments our deal experience with industry and operating knowledge to generate superior returns. Our goal is to create value to our portfolio companies, our investment partners and GE.

We typically invest as a minority partner with management, PE sponsors and other professional investors.

Our investment approach is to support strong management teams in growth sectors -- we are keenly interested in Healthcare, Energy, Oil and Gas, Water, Transportation and Aviation opportunities. Companies are encouraged to work with our businesses, where our operating talent and global reach can help to build shareholder value.

We focus on the following investment opportunities:

Growth Equity Capital for Management Teams / Entrepreneurs; Co-Investments in Sponsor-Led Transactions; Equity "Tag-Along" investments in GE-Agented Debt Facilities and Limited Partnership positions in private equity funds.

Our group has investments in over 1,000 companies and LP funds since 1995. We are headquartered in Norwalk, CT with offices in major financial centers worldwide.



Vertical Expertise:

GE actively targets equity opportunities in the following growth sectors:

- Aviation
- Clean Technology
- Energy
- Healthcare
- IT Healthcare providers
- Medical technology
- Pharmaceuticals
- Oil & Gas
- Satellites
- Security
- Transportation
- Water

To learn more, please contact us at Equity@ge.com or visit us on the web at www.geequity.com